GEORGIA LABOR MARKET TRENDS

VOLUME XVII, NUMBER 7
(July 1991 data)

July Employment Declines

Georgia's nonagricultural wage and salary employment declined 14,300 from June and 52,100 from July 1990. The goods-producing industries registered a small over-the-month increase; all the decrease occurred in the service-producing industries. Annually, both sectors lost employment.

Construction employment rose 1,700 from last month, the second consecutive month of increased activity. General building went up 1,200, special trades contracting rose 300, and heavy construction gained 200.

The building trades declined 17,400, or 11.3%, from last July. Every segment lost employment, but more than half the loss occurred in special trades contracting.

The manufacturing division lost jobs from both reference periods. Although both durable and nondurable goods shared in the annual decline, nondurables eked out a small over-the-month gain.

Primary metals lost 300 from last month and 1,600 from last year. The monthly decline was caused by a shutdown at one steel mill to reduce excess inventory.

Industrial machinery also declined from both reference periods. The current drop was seasonal, caused by a decrease in the manufacture of farm and garden machinery and equipment.

Although still down from last year, transportation equipment

Continued

New developments

Builders Square Inc., the San Antonio-based building supply company that entered the Atlanta market only four years ago, has now withdrawn, leaving a clear field for the home-grown Home Depot chain. Builders Square executives said that their four Atlanta stores were profitable, but not profitable enough to warrant continued investment. They will therefore close the Atlanta stores following several weeks of going-out-of-business sales. Builders Square employs about 450 workers in the four stores.

NCR Corporation will expand its Duluth facility when it closes a Cambridge, Ohio, plant next year. A company spokesman said that about 150 employees will transfer to Atlanta and some 60 more will be hired locally. The Duluth plant, which currently builds electronic cash registers, will also begin to make cash register scanners.

Unisys Corporation has announced that it will lay off 10,000 people nationwide by the end of June 1992. Unisys has about 600 employees in the Atlanta area. A company spokesman declined to say how many of these employees will be laid off.

Continued

Georgia Department of Labor
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AL SCOTT, COMMISSIONER

July Employment Declines

Continued from page 1

gained 1,100 from June. The increase stemmed from gains at a major aircraft manufacturer which has recalled some furloughed workers and transferred others from another facility.

A net monthly loss of 400 in textile mill products concealed considerable internal fluctuation. Traditional two-week shutdowns for vacation during the first two weeks of July led to a decline of 1,000 in broadwoven fabrics. Although workers who qualify for vacation pay are counted as employed while the mills are shut down, those who do not are technically unemployed. Employment in yarn and thread mills grew by 500 because of the recall of furloughed workers.

Apparel and other finished textile products dropped 700 from last month. Small decrements were scattered throughout the industry.

Monthly employment gains in airline transportation and utilities were completely offset by a decline in communications. Annually, transportation and public utilities lost 6,800, shared by transportation and communications.

Although employment levels were considerably lower than last year, trade recorded a small increase from last month. More business in eating and drinking establishments more than offset losses in several other segments. Most of the yearly decline occurred among retail establishments, but wholesale trade suffered to a lesser degree also.

Finance, insurance, and real estate gained 600 from June, all of it in financial institutions and insurance agencies. From last year, the division had a net loss of 400. Gains in insurance were insufficient to offset substantial declines in real estate and a smaller drop in financial institutions.

Services lost 2,200 from last month. Most of the decrease was a seasonal decline in private education, although business services recorded a small loss as well. The division grew by 10,100 from last year, most of it in health services.

Government lost 14,300, most of it in state and local education. This was a normal seasonal decline. From last year, the division gained 1,400, all of it in state and local education and local government.

New developments

Continued from page 1

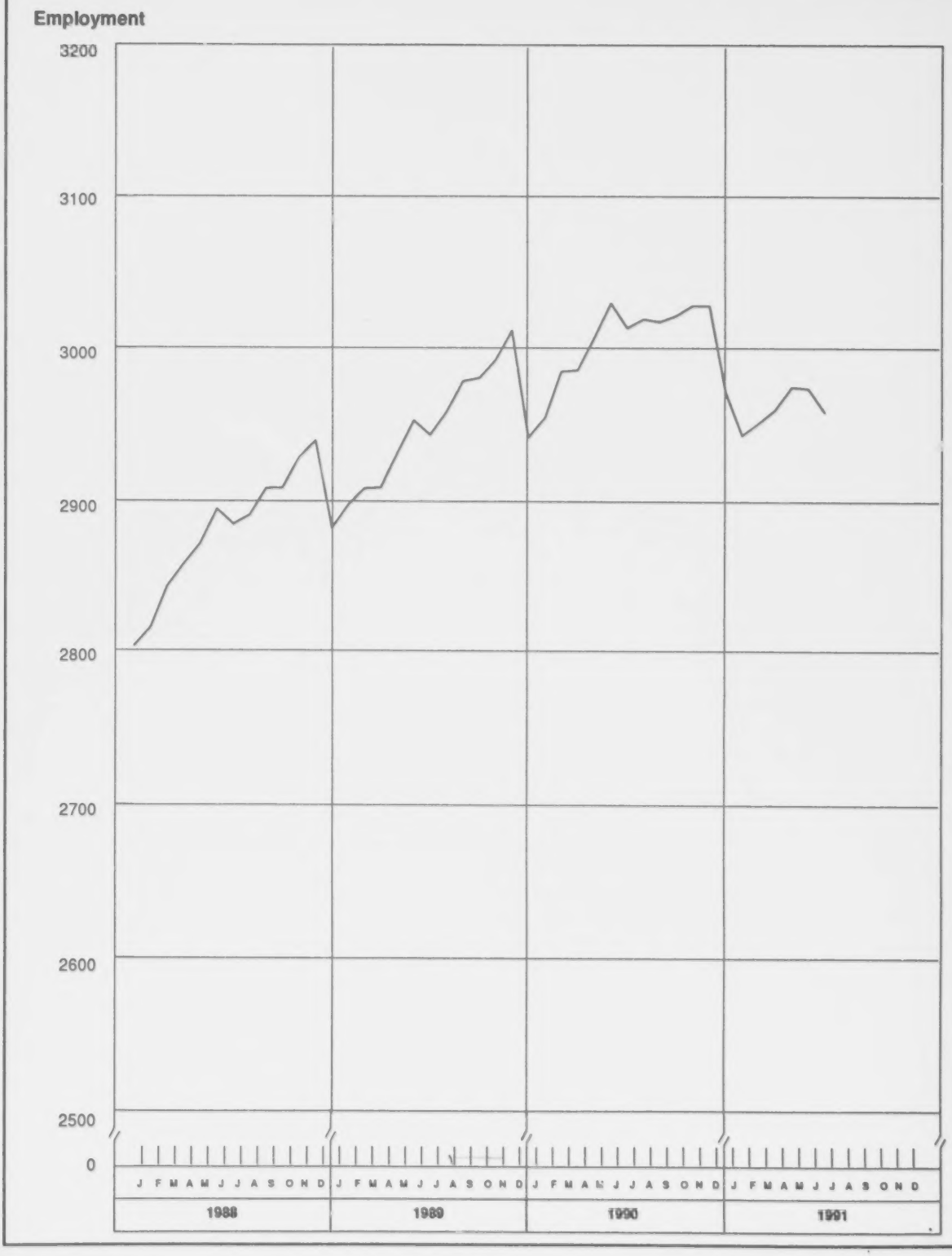
Hancor, Inc., plans a $2 million addition to its Cordele plant, according to a company spokesman. Presently, the company is working 24 hours per day, seven days a week to meet the demand for plastic drainage pipe. The expansion may require doubling of the current work force of 27 by year's end.

First American Bank of Georgia will close as many as 18 of its 52 branches by the end of this year, it was announced recently. The move is expected to save the bank some $9 million per year. About 200 jobs will be eliminated.

Office Warehouse, a Virginia-based discount chain plans to open seven stores in the Atlanta area by the end of the year. How many jobs will result is not known at this time.

JJK Furniture Company, Ltd., of Ontario, Canada, will build a 25,000-square-foot building in the Crisp/Cordele Industrial Park, according to a recent announcement. The company designs and manufactures furniture for hospitals, nursing homes, offices, and schools. The new venture is expected to provide 25 new jobs in its first year.

TOTAL NONAGRICULTURAL EMPLOYMENT (In thousands)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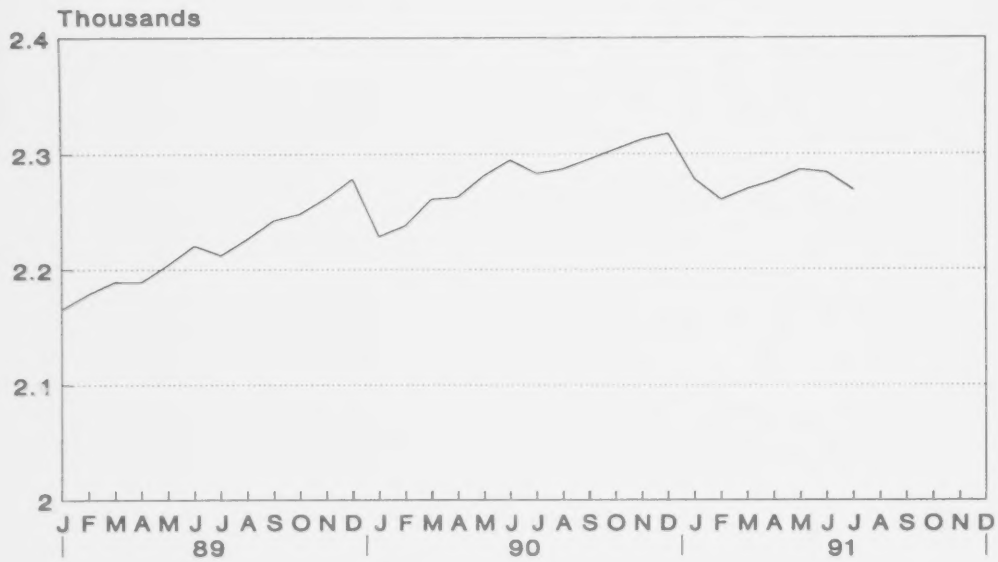
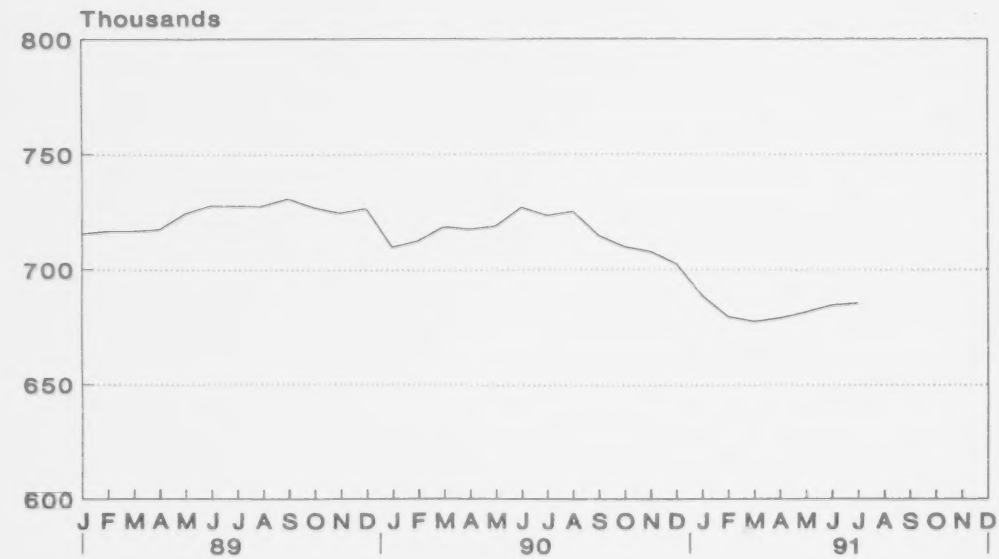
Employment Growth - Service Producing
Georgia



Employment Growth - Goods Producing
Georgia



GEORGIA NONAGRICULTURAL EMPLOYMENT (000's)

	SERIES CODE	CURRENT MONTH JUL 1991	PREVIOUS MONTH JUN 1991	CURRENT MONTH YEAR AGO JUL 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	2,953.9	2,968.2	3,006.0	-14.3	-52.1
Goods producing industries	000045	685.5	684.7	723.1	+.8	-37.6
Mining	100001	8.4	8.5	8.8	-.1	-.4
Contract construction	200001	136.4	134.7	153.8	+1.7	-17.4
Manufacturing	300001	540.7	541.5	560.5	-.8	-19.8
Durable goods	300016	200.3	201.2	213.4	-.9	-13.1
Lumber and wood products	324002	30.1	30.1	32.5	+.0	-2.4
Logging camps, sawmills, and planing mills	324136	13.1	13.1	13.6	+.0	-.5
Furniture and fixtures	325002	9.0	9.1	9.6	-.1	-.6
Household furniture	325103	5.0	5.0	5.2	+.0	-.2
Stone, clay, and glass products	332002	16.9	17.2	18.5	-.3	-1.6
Primary metal industries	333002	13.6	14.0	15.1	-.4	-1.5
Fabricated metal products	334002	19.0	19.4	20.7	-.4	-1.7
Machinery, except electrical	335002	26.2	26.8	28.6	-.6	-2.4
Electric and electronic equipment	336002	30.6	30.8	32.1	-.2	-1.5
Transportation equipment	337002	39.5	38.4	40.5	+1.1	-1.0
Other durable goods	300019	15.4	15.4	15.8	+.0	-.4
Nondurable goods	400016	340.4	340.3	347.1	+.1	-6.7
Food and kindred products	420002	63.4	62.6	62.3	+.8	+1.1
Meat products	420103	28.8	28.7	28.5	+.1	+.3
Dairy products	420203	2.8	2.8	2.9	+.0	-.1
Bakery products	420503	9.9	9.6	9.5	+.3	+.4
Textile mill products	422002	106.3	106.7	109.7	-.4	-3.4
Weaving mills, cotton	422103	15.4	16.5	17.4	-1.1	-2.0
Weaving mills, synthetic	422203	8.0	7.9	7.5	+.1	+.5
Knitting mills	422503	9.9	9.7	9.8	+.2	+.1
Floor covering mills	422703	38.8	38.8	38.6	+.0	+.2
Yarn and thread mills	422803	18.1	17.6	20.2	+.5	-2.1
Apparel and other finished textile	423002	59.8	60.5	60.0	-.7	-.2
Men's and boys' clothing	423136	28.8	29.1	28.7	-.3	+.1
Women's and children's clothing	423356	20.7	20.9	20.5	-.2	+.2
Paper and allied products	426002	33.3	33.2	33.7	+.1	-.4
Pulp, paper, and paperboard mills	426156	14.5	14.4	14.7	+.1	-.2
Paperboard containers and boxes	426503	8.5	8.6	8.7	-.1	-.2
Printing and publishing	427002	36.7	36.7	38.5	+.0	-1.8
Commercial printing	427503	13.6	13.6	14.4	+.0	-.8
Chemicals and allied products	428002	19.3	19.2	19.9	+.1	-.6
Other nondurable goods	400019	21.6	21.4	23.0	+.2	-1.4
Service producing industries	000055	2,268.4	2,283.5	2,282.9	-15.1	-14.5
Transportation, communication, and public utilities(except U.S.P.S.)	500001	192.4	192.4	199.2	+.0	-6.8
Transportation	500016	113.2	112.5	118.5	+.7	-5.3
Communication (except U.S. Postal Services)	548002	50.9	51.7	52.5	-.8	-1.6
Electric, gas, and sanitary services	549002	28.3	28.2	28.2	+.1	+.1
Wholesale and retail trade	600001	731.0	730.2	749.8	+.8	-18.8
Wholesale trade	600016	212.4	212.5	215.2	-.1	-2.8
Wholesale trade-durable goods	650012	134.1	134.1	135.5	+.0	-1.4
Wholesale trade-nondurable goods	651012	78.3	78.4	79.7	-.1	-1.4
Retail trade	600036	518.6	517.7	534.6	+.9	-16.0
Finance, insurance, and real estate	700001	163.4	162.8	163.8	+.6	-.4
Finance	700026	75.0	74.6	75.3	+.4	-.3
Insurance carriers, agents, and brokers	700046	57.9	57.7	56.0	+.2	+1.9
Real estate	765002	30.5	30.5	32.5	+.0	-2.0
Services	800001	654.2	656.4	644.1	-2.2	+10.1
Hotels and other lodging places	870002	42.2	42.1	42.9	+.1	-.7
Business services	873002	146.0	146.4	147.7	-.4	-1.7
Health services	880002	164.7	163.8	155.2	+.9	+9.5
Private hospitals	880603	59.2	59.0	56.8	+.2	+2.4
Government	900001	527.4	541.7	526.0	-14.3	+1.4
Federal	910001	100.3	100.2	106.0	+.1	-5.7
Defense	911002	34.9	35.1	36.0	-.2	-1.1
Other federal (including U.S. Postal Service)	919009	65.4	65.1	70.0	+.3	-4.6
State	920001	130.1	133.3	129.5	-3.2	+.6
State education	928202	50.2	54.1	48.5	-3.9	+1.7
Other state	929009	79.9	79.2	81.0	+.7	-1.1
Local	930001	297.0	308.2	290.5	-11.2	+6.5
Local education	938202	147.5	160.1	145.7	-12.6	+1.8
Other local	939009	149.5	148.1	144.8	+1.4	+4.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers throughout Georgia. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

GEORGIA HOURS AND EARNINGS

	SERIES CODE	AVERAGE WEEKLY EARNINGS			AVERAGE WEEKLY HOURS			AVERAGE HOURLY EARNINGS		
		CURRENT MONTH JUL. 1991	PREVIOUS MONTH JUN.1991	CURRENT MONTH YEAR JUL.1990	CURRENT MONTH JUL.1991	PREVIOUS MONTH JUN. 1991	CURRENT MONTH YEAR AGO JUL.1990	CURRENT MONTH JUL. 1991	PREVIOUS MONTH JUN.1991	CURRENT MONTH YEAR AGO JUL. 1990
Total manufacturing	300001	$394.01	$396.98	$377.48	41.0	41.7	41.3	$9.61	$9.52	$9.14
Durable goods	300016	$428.67	$431.21	$408.10	41.1	42.4	41.6	$10.43	$10.17	$9.81
Nondurable goods	324002	$330.22	$336.90	$322.81	39.5	40.5	40.1	$8.36	$8.32	$8.05
SELECTED INDUSTRIES										
Food and kindred products	325002	$304.80	$305.10	$286.21	38.1	37.9	34.4	$8.00	$8.05	$8.32
Textile mill products	332002	$471.17	$468.65	$424.46	45.7	45.5	45.3	$10.31	$10.30	$9.37
Weaving mills, cotton	334002	$392.18	$397.62	$368.68	41.5	42.3	41.8	$9.45	$9.40	$8.82
Weaving mills, synthetic	336002	$444.57	$430.42	$373.25	43.8	42.7	43.2	$10.15	$10.08	$8.64
Knitting mills	337002	$581.36	$589.75	$574.22	40.4	43.3	41.4	$14.39	$13.62	$13.87
Floor covering mills	400016	$374.24	$377.90	$358.34	40.9	41.3	41.0	$9.15	$9.15	$8.74
Yarn and thread mills	420002	$357.50	$373.22	$339.89	39.2	40.7	39.8	$9.12	$9.17	$8.54
Apparel and other finished textile	422002	$359.09	$359.11	$342.13	42.8	42.7	42.5	$8.39	$8.41	$8.05
Men's and boys' clothing	422103	$359.55	$360.82	$336.17	42.5	42.7	41.4	$8.46	$8.45	$8.12
Women's and children's clothing	422203	$345.69	$352.78	$326.46	41.8	42.3	41.8	$8.27	$8.34	$7.81
Lumber and wood products	422503	$301.20	$298.62	$293.72	43.4	42.0	41.9	$6.94	$7.11	$7.01
Furniture and fixtures	422703	$368.13	$357.79	$361.27	44.3	42.9	45.5	$8.31	$8.34	$7.94
Paper and allied products	422803	$360.59	$370.06	$333.32	41.4	42.1	39.4	$8.71	$8.79	$8.46
Pulp, paper, and paperboards mills	423002	$211.65	$213.13	$212.28	35.1	35.7	36.6	$6.03	$5.97	$5.80
Chemicals and allied products	423136	$206.06	$210.95	$216.67	34.4	35.1	36.6	$5.99	$6.01	$5.92
Stone, clay, and glass products	423356	$201.07	$202.52	$195.10	35.4	36.1	36.4	$5.68	$5.61	$5.36
Fabricated metal products	426002	$573.54	$585.82	$565.32	45.7	46.2	46.3	$12.55	$12.68	$12.21
Electric and electronic equipment	426156	$691.46	$717.44	$684.29	46.5	47.2	48.6	$14.87	$15.20	$14.08
Transportation equipment	428002	$523.74	$526.15	$519.50	42.0	42.5	43.4	$12.47	$12.38	$11.97

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics. Data exclude supervisory, sales, clerical, and other office personnel. Average earnings are computed on a "gross" basis, reflecting changes in basic hourly and incentive wage rates, as well as any premium pay for overtime and late shift work.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATLANTA NONAGRICULTURAL EMPLOYMENT (000's)

	SERIES CODE	CURRENT MONTH JUL 1991	PREVIOUS MONTH JUN 1991	CURRENT MONTH YEAR AGO JUL 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	1,465.8	1,471.3	1,488.7	-5.5	-22.9
Goods producing industries	000045	232.9	231.8	246.5	+1.1	-13.6
Mining	100001	1.1	1.1	1.2	+.0	-.1
Contract construction	200001	63.0	61.9	70.6	+1.1	-7.6
Manufacturing	300001	168.8	168.8	174.7	+.0	-5.9
Durable goods	300016	82.0	81.5	85.3	+.5	-3.3
Lumber and wood products	324002	3.1	3.1	3.3	+.0	-.2
Furniture and fixtures	325002	3.1	3.1	3.4	+.0	-.3
Stone, clay, and glass products	332002	7.6	7.6	7.8	+.0	-.2
Primary metal industries	333002	6.6	6.6	6.3	+.0	+.3
Fabricated metal products	334002	8.5	8.8	9.4	-.3	-.9
Machinery, except electrical	335002	10.8	11.1	11.0	-.3	-.2
Electric and electronic equipment	336002	14.9	14.8	15.8	+.1	-.9
Transportation equipment	337002	19.9	18.9	20.7	+1.0	-.8
Other durable goods	300019	7.5	7.5	7.6	+.0	-.1
Nondurable goods	400016	86.8	87.3	89.4	-.5	-2.6
Food and kindred products	420002	20.7	20.3	19.7	+.4	+1.0
Textile mill products	422002	5.7	6.7	7.1	-1.0	-1.4
Apparel and other finished textile	423002	9.7	9.7	9.8	+.0	-.1
Paper and allied products	426002	10.1	10.3	10.3	-.2	-.2
Printing and publishing	427002	23.4	23.5	24.6	-.1	-1.2
Commercial printing	427503	8.4	8.4	9.1	+.0	-.7
Chemicals and allied products	428002	9.2	9.0	9.6	+.2	-.4
Other nondurable goods	400019	8.0	7.8	8.3	+.2	-.3
Service producing industries	000055	1,232.9	1,239.5	1,242.2	-6.6	-9.3
Transportation, communication, and public utilities(except U.S.P.S.)	500001	124.7	124.6	129.1	+.1	-4.4
Transportation	500016	73.5	73.0	77.5	+.5	-4.0
Wholesale and retail trade	600001	394.7	394.9	405.6	-.2	-10.9
Wholesale trade	600016	139.5	139.2	138.8	+.3	+.7
Wholesale trade-durable goods	650012	94.9	94.8	94.1	+.1	+.8
Wholesale trade-nondurable goods	651012	44.6	44.4	44.7	+.2	-.1
Retail trade	600036	255.2	255.7	266.8	-.5	-11.6
Finance, insurance, and real estate	700001	108.2	108.0	108.0	+.2	+.2
Finance	700026	46.6	46.4	46.2	+.2	+.4
Insurance carriers, agents, and brokers	700046	40.4	40.4	39.4	+.0	+1.0
Services	800001	383.0	383.6	379.6	-.6	+3.4
Hotels and other lodging places	870002	23.4	23.4	23.3	+.0	+.1
Business services	873002	104.4	104.6	105.9	-.2	-1.5
Health services	880002	73.8	73.1	70.7	+.7	+3.1
Private hospitals	880603	26.9	26.6	26.5	+.3	+.4
Government	900001	222.3	228.4	219.9	-6.1	+2.4
Federal	910001	44.0	43.8	46.4	+.2	-2.4
Defense	911002	5.5	5.5	5.7	+.0	-.2
Other federal (including U.S. Postal Service)	919009	38.5	38.3	40.7	+.2	-2.2
State	920001	47.7	49.5	46.3	-1.8	+1.4
State education	928202	18.0	20.2	16.1	-2.2	+1.9
Other state	929009	29.7	29.3	30.2	+.4	-.5
Local	930001	130.6	135.1	127.2	-4.5	+3.4
Local education	938202	61.3	66.4	60.0	-5.1	+1.3
Other local	939009	69.3	68.7	67.2	+.6	+2.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Atlanta MSA, which includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ALBANY NONAGRICULTURAL EMPLOYMENT (000's)

	SERIES CODE	CURRENT MONTH JUL 1991	PREVIOUS MONTH JUN 1991	CURRENT MONTH YEAR AGO JUL 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	50.3	51.3	49.9	-1.0	+.4
Goods producing industries	000045	11.2	11.3	10.9	-.1	+.3
Mining	100001	.0	.0	.0	+.0	+.0
Contract construction	200001	3.1	3.1	2.6	+.0	+.5
Manufacturing	300001	8.1	8.2	8.3	-.1	-.2
Durable goods	300016	1.6	1.7	1.8	-.1	-.2
Nondurable goods	400016	6.5	6.5	6.5	+.0	+.0
Food and kindred products	420002	2.4	2.4	2.2	+.0	+.2
Textile mill products	422002	1.2	1.2	1.2	+.0	+.0
Chemicals and allied products	428002	.4	.4	.4	+.0	+.0
Other nondurable goods	400019	2.5	2.5	2.7	+.0	-.2
Service producing industries	000055	39.1	40.0	39.0	-.9	+.1
Transportation, communication, and public utilities(except U.S.P.S.)	500001	2.7	2.8	2.9	-.1	-.2
Wholesale and retail trade	600001	12.2	12.1	12.0	+.1	+.2
Wholesale trade	600016	2.9	3.0	3.1	-.1	-.2
Retail trade	600036	9.3	9.1	8.9	+.2	+.4
Finance, insurance, and real estate	700001	2.2	2.2	2.2	+.0	+.0
Services	800001	9.3	9.2	9.3	+.1	+.0
Government	900001	12.7	13.7	12.6	-1.0	+.1
Federal	910001	3.3	3.3	3.4	+.0	-.1
State and local	940001	9.4	10.4	9.2	-1.0	+.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Albany MSA, which includes Dougherty and Lee counties. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

ATHENS NONAGRICULTURAL EMPLOYMENT (000's)

	SERIES CODE	CURRENT MONTH JUL 1991	PREVIOUS MONTH JUN 1991	CURRENT MONTH YEAR AGO JUL 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	65.6	67.5	68.0	-1.9	-2.4
Goods producing industries	000045	17.1	17.2	18.2	-.1	-1.1
Mining	100001	.1	.1	.1	+.0	+.0
Contract construction	200001	2.5	2.4	2.8	+.1	-.3
Manufacturing	300001	14.5	14.7	15.3	-.2	-.8
Durable goods	300016	6.0	6.0	6.4	+.0	-.4
Nondurable goods	400016	8.5	8.7	8.9	-.2	-.4
Food and kindred products	420002	4.3	4.1	4.1	+.2	+.2
Textile mill products	422002	1.5	1.5	2.0	+.0	-.5
Apparel and other finished textile	423002	1.3	1.6	1.5	-.3	-.2
Other nondurable goods	400019	1.4	1.5	1.3	-.1	+.1
Service producing industries	000055	48.5	50.3	49.8	-1.8	-1.3
Transportation, communication, and public utilities(except U.S.P.S.)	500001	1.9	1.9	2.0	+.0	-.1
Wholesale and retail trade	600001	14.7	14.7	15.6	+.0	-.9
Wholesale trade	600016	3.7	3.7	3.7	+.0	+.0
Retail trade	600036	11.0	11.0	11.9	+.0	-.9
Finance, insurance, and real estate	700001	2.1	2.1	2.2	+.0	-.1
Services	800001	11.2	11.3	10.8	-.1	+.4
Government	900001	18.6	20.3	19.2	-1.7	-.6
Federal	910001	2.0	2.0	2.3	+.0	-.3
State and local	940001	16.6	18.3	16.9	-1.7	-.3

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Athens MSA, which includes Clarke, Jackson, Madison, and Oconee counties. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA NONAGRICULTURAL EMPLOYMENT (000's)

	SERIES CODE	CURRENT MONTH JUL. 1991	PREVIOUS MONTH JUN.1991	CURRENT MONTH YEAR AGO JUL. 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	182.8	182.1	183.4	+.7	-.6
Goods producing industries	000045	60.1	59.4	60.4	+.7	-.3
Mining	100001	.6	.6	.6	+.0	+.0
Contract construction	200001	17.7	17.2	18.3	+.5	-.6
Manufacturing	300001	41.8	41.6	41.5	+.2	+.3
Durable goods	300016	9.2	9.4	9.6	-.2	-.4
Lumber and wood products	324002	1.1	1.1	1.1	+.0	+.0
Stone, clay, and glass products	332002	2.6	2.8	2.9	-.2	-.3
Other durable goods	300019	5.5	5.5	5.6	+.0	-.1
Nondurable goods	400016	32.6	32.2	31.9	+.4	+.7
Food and kindred products	420002	2.1	2.0	2.2	+.1	-.1
Textile mill products	422002	5.6	5.6	5.4	+.0	+.2
Apparel and other finished textile	423002	3.0	2.9	2.9	+.1	+.1
Printing and publishing	427002	1.4	1.3	1.5	+.1	-.1
Other nondurable goods	400019	20.5	20.4	19.9	+.1	+.6
Service producing industries	000055	122.7	122.7	123.0	+.0	-.3
Transportation, communication, and public utilities(except U.S.P.S.)	500001	4.6	4.7	4.8	-.1	-.2
Wholesale and retail trade	600001	38.2	38.2	38.9	+.0	-.7
Wholesale trade	600016	5.2	5.3	5.5	-.1	-.3
Retail trade	600036	33.0	32.9	33.4	+.1	-.4
Finance, insurance, and real estate	700001	5.9	5.9	6.1	+.0	-.2
Services	800001	37.2	37.3	36.9	-.1	+.3
Government	900001	36.8	36.6	36.3	+.2	+.5
Federal	910001	8.3	8.2	8.5	+.1	-.2
State and local	940001	28.5	28.4	27.8	+.1	+.7

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Augusta MSA, which includes Columbia, McDuffie, and Richmond counties in Georgia and AikenCounty, South Carolina. The estimates include all full- and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

	SERIES CODE	CURRENT MONTH JUL. 1991	PREVIOUS MONTH JUN.1991	CURRENT MONTH YEAR AGO JUL. 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	97.6	97.7	97.9	-.1	-.3
Goods producing industries	000045	26.4	26.2	26.2	+.2	+.2
Mining	100001	.1	.1	.1	+.0	+.0
Contract construction	200001	5.8	5.6	5.5	+.2	+.3
Manufacturing	300001	20.5	20.5	20.6	+.0	-.1
Durable goods	300016	6.9	7.1	7.0	-.2	-.1
Stone, clay, and glass products	332002	.7	.7	.7	+.0	+.0
Other durable goods	300019	6.2	6.4	6.3	-.2	-.1
Nondurable goods	400016	13.6	13.4	13.6	+.2	+.0
Food and kindred products	420002	3.7	3.6	3.2	+.1	+.5
Textile mill products	422002	6.5	6.4	6.8	+.1	-.3
Printing and publishing	427002	1.2	1.2	1.3	+.0	-.1
Other nondurable goods	400019	2.2	2.2	2.3	+.0	-.1
Service producing industries	000055	71.2	71.5	71.7	-.3	-.5
Transportation, communication, and public utilities(except U.S.P.S.)	500001	3.3	3.2	3.5	+.1	-.2
Wholesale and retail trade	600001	19.1	19.1	20.9	+.0	-1.8
Wholesale trade	600016	2.9	2.9	3.0	+.0	-.1
Retail trade	600036	16.2	16.2	17.9	+.0	-1.7
Finance, insurance, and real estate	700001	6.5	6.4	6.3	+.1	+.2
Services	800001	21.1	21.1	19.7	+.0	+1.4
Government	900001	21.2	21.7	21.3	-.5	-.1
Federal	910001	6.6	6.8	6.8	-.2	-.2
State and local	940001	14.6	14.9	14.5	-.3	+.1

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Columbus MSA, which includes Chattahoochee and Muscogee counties and Russell County, Alabama. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay period that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

MACON-WARNER ROBINS MSA NONAGRICULTURAL EMPLOYMENT (000's)

	SERIES CODE	CURRENT MONTH JUL. 1991	PREVIOUS MONTH JUN.1991	CURRENT MONTH YEAR AGO JUL. 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	126.7	128.2	129.5	-1.5	-2.8
Goods producing industries	000045	23.3	23.3	24.6	+.0	-1.3
Mining	100001	.1	.1	.2	+.0	-.1
Contract construction	200001	4.6	4.7	5.7	-.1	-1.1
Manufacturing	300001	18.6	18.5	18.7	+.1	-.1
Durable goods	300016	8.4	8.4	8.4	+.0	+.0
Nondurable goods	400016	10.2	10.1	10.3	+.1	-.1
Food and kindred products	420002	2.5	2.3	2.4	+.2	+.1
Textile mill products	422026	2.3	2.4	2.4	-.1	-.1
Paper and allied products	426002	1.5	1.5	1.4	+.0	+.1
Other nondurable goods	400019	3.9	3.9	4.1	+.0	-.2
Service producing industries	000055	103.4	104.9	104.9	-1.5	-1.5
Transportation, communication, and public utilities (except U.S.P.S.)	500001	5.3	5.3	5.3	+.0	+.0
Wholesale and retail trade	600001	28.5	28.6	29.5	-.1	-1.0
Wholesale trade	600016	5.7	5.8	6.0	-.1	-.3
Retail trade	600036	22.8	22.8	23.5	+.0	-.7
Finance, insurance, and real estate	700001	8.4	8.3	7.8	+.1	+.6
Services	800001	26.7	27.1	27.1	-.4	-.4
Government	900001	34.5	35.6	35.2	-1.1	-.7
Federal	910001	16.8	16.9	17.7	-.1	-.9
State and local	940001	17.7	18.7	17.5	-1.0	+.2

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Macon MSA, which includes Bibb, Houston, Jones, and Peach counties in Georgia. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay penod that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

SAVANNAH MSA NONAGRICULTURAL EMPLOYMENT (000's)

	SERIES CODE	CURRENT MONTH JUL. 1991	PREVIOUS MONTH JUN.1991	CURRENT MONTH YEAR AGO JUL. 1990	NET CHANGE IN JOBS PREVIOUS MONTH	NET CHANGE IN JOBS CURRENT MONTH YEAR AGO
Total nonagricultural employment	000000	113.7	113.2	114.7	+.5	-1.0
Goods producing industries	000045	27.2	26.9	28.2	+.3	-1.0
Mining	100001	.0	.0	.0	+.0	+.0
Contract construction	200001	10.6	10.5	10.7	+.1	-.1
Manufacturing	300001	16.6	16.4	17.5	+.2	-.9
Durable goods	300016	6.9	6.5	7.3	+.4	-.4
Lumber and wood products	324002	1.1	1.0	1.1	+.1	+.0
Transportation equipment	337002	4.6	4.3	4.3	+.3	-.2
Other durable goods	300019	1.2	1.2	1.4	+.0	-.2
Nondurable goods	400016	9.7	9.9	10.2	-.2	-.5
Food and kindred products	420002	2.0	2.0	2.0	+.0	+.0
Paper and allied products	426002	5.1	5.2	5.3	-.1	-.2
Chemicals and allied products	428002	1.4	1.4	1.6	+.0	-.2
Petroleum and coal products	429002	.3	.4	.3	-.1	+.0
Other nondurable goods	400019	.9	.9	1.0	+.0	-.1
Service producing industries	000055	86.5	86.3	86.5	+.2	+.0
Transportation, communication, and public utilities (except U.S.P.S.)	500001	9.5	9.4	9.6	+.1	-.1
Wholesale and retail trade	600001	26.7	26.6	27.7	+.1	-1.0
Wholesale trade	600016	5.0	5.0	5.3	+.0	-.3
Retail trade	600036	21.7	21.6	22.4	+.1	-.7
Finance, insurance, and real estate	700001	5.4	5.3	5.0	+.1	+.4
Services	800001	28.5	28.5	27.4	+.0	+1.1
Government	900001	16.4	16.5	16.8	-.1	-.4
Federal	910001	2.8	2.8	3.1	+.0	-.3
State and local						

NOTE: These preliminary estimates were prepared in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics, based upon monthly reports submitted by selected employers in the Savannah MSA, which includes Chatham and Effingham counties in Georgia. The estimates include all full-and part-time wage and salary workers who were employed during or received pay for any part of the pay penod that includes the twelfth of the month. Proprietors, domestic servants, self-employed persons, unpaid family workers, and personnel of the armed forces are excluded. Estimates based on 1990 benchmark.

SOURCE: Georgia Department of Labor, Labor Information Systems.

UNITED STATES AND GEORGIA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1991	REVISED JUNE 1991	REVISED JULY 1990	CHANGE FROM REVISED JUN. 1991	CHANGE FROM REVISED JUL. 1990
United States (Seasonally adjusted)	Civilian labor force	125,214,000	125,629,000	124,709,000	-415,000	505,000
	Employed	116,712,000	116,884,000	117,882,000	-172,000	-1,170,000
	Unemployed	8,501,000	8,745,000	6,827,000	-244,000	1,674,000
	Rate	6.8	7.0	5.5	—	—
United States (Not seasonally adjusted)	Civilian labor force	127,327,000	127,054,000	126,900,000	273,000	427,000
	Employed	118,751,000	118,280,000	119,954,000	471,000	-1,203,000
	Unemployed	8,576,000	8,774,000	6,945,000	-198,000	1,631,000
	Rate	6.7	6.9	5.5	—	—
Georgia	Civilian labor force	3,177,757	3,174,896	3,243,314	2,861	-65,557
	Employed	3,006,729	2,971,137	3,063,149	35,592	-56,420
	Unemployed	171,028	203,759	180,165	-32,731	-9,137
	Rate	5.4	6.4	5.6	—	—
Albany MSA	Civilian labor force	54,050	54,631	54,173	-581	-123
	Employed	50,795	50,673	50,503	122	292
	Unemployed	3,255	3,958	3,670	-703	-415
	Rate	6.0	7.2	6.8	—	—
Athens MSA	Civilian labor force	73,652	75,097	77,135	-1,445	-3,483
	Employed	70,443	71,208	73,209	-765	-2,766
	Unemployed	3,209	3,889	3,926	-680	-717
	Rate	4.4	5.2	5.1	—	—
Atlanta MSA	Civilian labor force	1,503,911	1,504,681	1,528,839	-770	-24,928
	Employed	1,426,740	1,410,782	1,453,124	15,958	-26,384
	Unemployed	77,171	93,899	75,715	-16,728	1,456
	Rate	5.1	6.2	5.0	—	—
Augusta, Ga. - S.C. MSA	Civilian labor force	202,332	198,448	203,033	3,884	-701
	Employed	192,092	187,018	193,618	5,074	-1,526
	Unemployed	10,240	11,430	9,415	-1,190	825
	Rate	5.1	5.8	4.6	—	—
Columbus, Ga. - Ala. MSA	Civilian labor force	100,729	99,970	102,052	759	-1,323
	Employed	95,037	93,576	95,605	1,461	-568
	Unemployed	5,692	6,394	6,447	-702	-755
	Rate	5.7	6.4	6.3	—	—
Macon - Warner Robins MSA	Civilian labor force	132,481	132,651	136,392	-170	-3,911
	Employed	126,437	125,674	129,747	763	-3,310
	Unemployed	6,044	6,977	6,645	-933	-601
	Rate	4.6	5.3	4.9	—	—
Savannah MSA	Civilian labor force	117,247	116,267	118,346	980	-1,099
	Employed	111,615	109,465	112,728	2,150	-1,113
	Unemployed	5,632	6,802	5,618	-1,170	14
	Rate	4.8	5.9	4.7	—	—

NOTE: Employment includes nonagricultural wage and salary employment, self-employed, unpaid family and private household workers, and agricultural workers. Persons in labor disputes are counted as employed. The use of unrounded data does not imply that the numbers are exact. Georgia and Metropolitan Statistical Area data have not been seasonally adjusted.

Albany MSA: Includes Dougherty and Lee counties.
Athens MSA: Includes Clarke, Jackson, Madison, and Oconee counties.
Atlanta MSA: Includes Barrow, Butts, Cherokee, Clayton, Cobb, Coweta, DeKalb, Douglas, Fayette, Forsyth, Fulton, Gwinnett, Henry, Newton, Paulding, Rockdale, Spalding, and Walton counties.
Augusta MSA: Includes Columbia, McDuffie, and Richmond counties in Georgia and Aiken County, South Carolina.
Columbus MSA: Includes Chattahoochee and Muscogee counties in Georgia and Russell County, Alabama.
Macon MSA: Includes Bibb, Houston, Jones, and Peach counties.
Savannah MSA: Includes Chatham and Effingham counties.

SOURCE: Georgia Department of Labor, Labor Information Systems.

AUGUSTA LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1991	REVISED JUNE 1991	REVISED JULY 1990	CHANGE FROM REVISED JUN. 1991	CHANGE FROM REVISED JUL. 1990
Augusta, Ga. - S.C. MSA	Civilian labor force	202,332	198,448	203,033	3,884	-701
	Employed	192,092	187,018	193,618	5,074	-1,526
	Unemployed	10,240	11,430	9,415	-1,190	825
	Rate	5.1	5.8	4.6	—	—
Residing in Georgia	Civilian labor force	131,881	130,140	132,916	1,741	-1,035
	Employed	125,039	122,536	126,461	2,503	-1,422
	Unemployed	6,842	7,604	6,455	-762	387
	Rate	5.2	5.8	4.9	—	—
Residing in South Carolina	Civilian labor force	70,451	68,308	70,117	2,143	334
	Employed	67,053	64,482	67,157	2,571	-104
	Unemployed	3,398	3,826	2,960	-428	438
	Rate	4.8	5.6	4.2	—	—

NOTE: The Augusta Metropolitan Statistical Area includes Columbia, McDuffie, and Richmond counties, Georgia, and Aiken County, South Carolina.
SOURCE: Georgia Department of Labor, Labor Information Systems.

COLUMBUS LABOR FORCE ESTIMATES BY PLACE OF RESIDENCE, PERSONS 16 YEARS OLD AND OVER

AREA	EMPLOYMENT STATUS	PRELIMINARY JULY 1991	REVISED JUNE 1991	REVISED JULY 1990	CHANGE FROM REVISED JUN. 1991	CHANGE FROM REVISED JUL. 1990
Columbus, Ga. - Ala. MSA	Civilian labor force	100,729	99,970	102,052	759	-1,323
	Employed	95,037	93,576	95,605	1,461	-568
	Unemployed	5,692	6,394	6,447	-702	-755
	Rate	5.7	6.4	6.3	—	—
Residing in Georgia	Civilian labor force	77,668	76,820	78,906	848	-1,238
	Employed	73,762	72,486	74,427	1,276	-665
	Unemployed	3,906	4,334	4,479	-428	-573
	Rate	5.0	5.6	5.7	—	—
Residing in Alabama	Civilian labor force	23,061	23,150	23,146	-89	-85
	Employed	21,275	21,090	21,178	185	97
	Unemployed	1,786	2,060	1,968	-274	-182
	Rate	7.7	8.9	8.5	—	—

NOTE: The Columbus Metropolitan Statistical Area includes Muscogee and Chattahoochee counties, Georgia, and Russell County, Alabama.
SOURCE: Georgia Department of Labor, Labor Information Systems.

Produced by the Georgia Department of Labor, Labor Information Systems
in cooperation with the U.S. Department of Labor, Bureau of Labor Statistics.